

MAIN STUDY - ROUND 10  
COMMUNITY COMPONENT  
CL. CLOSING MATERIALS

BOX CL1	IF THE SP IS DECEASED OR INSTITUTIONALIZED (INS1=3 OR 2) AND PROXY'S ADDRESS HAS BEEN PREVIOUSLY COLLECTED, GO TO CL4a. IF THE SP IS DECEASED OR INSTITUTIONALIZED (INS1=3 OR 2) AND PROXY'S ADDRESS HAS NOT BEEN COLLECTED, GO TO CL4. IF SP IS ALIVE, NOT INSTITUTIONALIZED (INS1=1), GO TO CL1.
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CL1. Next, I would like to verify (your/SP's) home address and phone number. I have them listed as . . . [READ ADDRESS AND PHONE NUMBER LISTED BELOW]. Are these correct?

YES ..... 1 (CL3a)  
NO ..... 2 (CL2)

CL2. [What is (your/SP's) correct address and phone number?]  
[ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]  
[ENTER "XXX" FOR STREET ADDRESS TO ERASE PREVIOUS ENTRY ON SECOND LINE.]  
[PRESS ENTER FOR FIELDS WITH NO CORRECTIONS.]

BOX CL2	IF CHANGE WAS MADE TO SP'S PHONE NUMBER <u>ONLY</u> , OR IF NO CHANGES MADE AT CL2, GO TO CL3a. OTHERWISE, GO TO CL3.
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CL3. INTERVIEWER: WAS CHANGE MADE TO SP'S ADDRESS BECAUSE SP MOVED?

**SPMOVED** YES ..... 1  
NO ..... 2  
REFUSED ..... -7  
DON'T KNOW ..... -8

CL3a. Is this the correct mailing address for (you/SP)?

**OKMADDR** YES ..... 1 **BOX CL3**  
NO ..... 2 (CL3b)  
REFUSED ..... -7 **BOX CL3**  
DON'T KNOW ..... -8 **BOX CL3**

- CL3b. What is (your/SP's) mailing address?  
[PRESS ENTER FOR FIELDS WITH NO CORRECTIONS.]

BOX CL3	<p>IF SP IS RESPONDENT (SPPROXY = 1), AND SP HAS A PHONE NUMBER, GO TO CL9.</p> <p>IF SP IS RESPONDENT (SPPROXY = 1), AND SP DOES NOT HAVE A PHONE NUMBER OR PHONE NUMBER MISSING, GO TO CL5.</p> <p>IF PROXY IS RESPONDENT (SPPROXY = 2), AND PROXY IS IN SP'S HOUSEHOLD AND SP/PROXY HAS A PHONE NUMBER, GO TO CL9. (PROXY'S AND SP'S ADDRESS FIELDS SHOULD CONTAIN SP'S ADDRESS.)</p> <p>IF PROXY IS RESPONDENT (SPPROXY = 2), AND PROXY IS IN SP'S HOUSEHOLD AND SP/PROXY DOES NOT HAVE A PHONE NUMBER, GO TO CL5. (PROXY'S AND SP'S ADDRESS FIELDS SHOULD CONTAIN SP'S ADDRESS.)</p> <p>IF PROXY IS RESPONDENT (SPPROXY = 2), AND PROXY IS NOT IN SP'S HOUSEHOLD AND PROXY'S ADDRESS HAS NOT BEEN COLLECTED, GO TO CL4.</p> <p>IF PROXY IS RESPONDENT (SPPROXY = 2), AND PROXY IS NOT IN SP'S HOUSEHOLD AND PROXY'S ADDRESS HAS BEEN COLLECTED, GO TO CL4a.</p>
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- CL4. What is your address and phone number?  
[ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]

- CL4a. I'd like to verify your address and phone number. I have them listed as . . .[READ ADDRESS AND PHONE NUMBER LISTED BELOW]. Are these correct?

YES ..... 1 **BOX CL4**  
NO ..... 2 (CL4b)

- CL4b. [What is your correct address and phone number?]  
[ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]  
[ENTER "XXX" FOR STREET ADDRESS TO ERASE PREVIOUS ENTRY ON SECOND LINE.]  
[PRESS ENTER FOR FIELDS WITH NO CORRECTIONS.]

BOX CL4	<p>IF SP DECEASED OR INSTITUTIONALIZED (INS1=2 OR 3), GO TO CL25.</p> <p>IF PROXY HAS A PHONE NUMBER THAT IS NOT=MISSING IN ANY FIELD, GO TO CL9.</p> <p>IF PROXY DOES NOT HAVE A PHONE NUMBER OR IF PROXY PHONE NUMBER MISSING (CL4 OR CL4a TELEPHONE NUMBER = 999, -7, -8), AND SP HAS A PHONE NUMBER (PREV. ROUND CL1 (AREA CODE = 999, -7, -8)). GO TO CL9.</p> <p>IF PROXY DOES NOT HAVE A PHONE NUMBER OR IF PROXY PHONE NUMBER MISSING AND SP DOES NOT HAVE A PHONE NUMBER (PREV. ROUND CL1 (AREA CODE = 999, -7, -8)). GO TO CL5.</p>
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CL5. As you may know, the Medicare Current Beneficiary Survey involves another interview. The next interview will be similar to the one we had today. We will be calling in about 4 months to set up a convenient time for the next interview.

Is there a phone number to call to arrange the next interview?

**PHONNINT** YES ..... 1 (CL6)  
 NO ..... 2 **BOX CL4A**  
 REFUSED ..... -7 **BOX CL4A**  
 DON'T KNOW ..... -8 **BOX CL4A**

CL6. What is that phone number?

**INTNAREA** ( ) -  
**INTNEXCH** PHONE NUMBER  
**INTNLOCL**

CL7. And where is that phone located?

**PHONWHER** PROXY'S OR SP'S HOME ..... 1 **BOX CL4A**  
 PROXY'S OR SP'S WORK/OFFICE ..... 2 **BOX CL4A**  
 NEIGHBOR'S ..... 3 (CL8)  
 FRIEND'S ..... 4 (CL8)  
 RELATIVE'S ..... 5 (CL8)  
 REFUSED ..... -7 **BOX CL4A**  
 DON'T KNOW ..... -8 **BOX CL4A**  
**PHONWHOS** SOMEWHERE ELSE (SPECIFY) ..... 91 **BOX CL4A**

CL8. What is this (RESPONSE IN CL7) name? [ENTER ONLY ONE.]

CL8a. Under what name is that telephone number likely to be listed?

	SAME AS CONTACT NAME		
<b>INTNNAME</b>	(CONTACT NAME FROM CL8) .....	1	<b>BOX CL4A</b>
	OTHER NAME (SPECIFY) .....	91	<b>BOX CL4A</b>
	REFUSED .....	-7	<b>BOX CL4A</b>
<b>INTNAMOS</b>	DON'T KNOW .....	-8	<b>BOX CL4A</b>

CL9. As you may know, the Medicare Current Beneficiary Survey involves another interview. The next interview will be similar to the one we had today. We will be calling in about 4 months to set up a convenient time for the next interview.

The telephone number that I have in my records for contacting (you/you and SP/SP) is [(SP'S/PROXY'S) PHONE NUMBER]. Is that the best phone number to call to arrange the next interview?

<b>PHONBEST</b>	YES .....	1	<b>BOX CL4A</b>
	NO .....	2	(CL10)
	REFUSED .....	-7	<b>BOX CL4A</b>
	DON'T KNOW .....	-8	<b>BOX CL4A</b>

CL10. What is the best number to call to arrange the next interview?  
[ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]

( ) -  
PHONE NUMBER

CL11. And where is that phone located?

<b>PHONWHERE</b>	PROXY'S OR SP'S HOME .....	1	<b>BOX CL4A</b>
	PROXY'S OR SP'S WORK/OFFICE .....	2	<b>BOX CL4A</b>
	NEIGHBOR'S .....	3	(CL12)
	FRIEND'S .....	4	(CL12)
	RELATIVE'S .....	5	(CL12)
	REFUSED .....	-7	<b>BOX CL4A</b>
	DON'T KNOW .....	-8	<b>BOX CL4A</b>
<b>PHONWHOS</b>	SOMEWHERE ELSE (SPECIFY) .....	91	<b>BOX CL4A</b>

CL12. What is this (RESPONSE IN CL11) name? [ENTER ONLY ONE.]

**PHONROST**

CL12aa. Under what name is that telephone number likely to be listed?

	SAME AS CONTACT NAME	
<b>INTNNAME</b>	(CONTACT NAME FROM CL12) .....	1
	OTHER NAME (SPECIFY) 9.....	91
	REFUSED .....	-7
<b>INTNAMOS</b>	DON'T KNOW .....	-8

BOX CL4A	GO TO CL13 IF:  SUPPLEMENTAL SAMPLE, NO PREVIOUS CONTACTS, ONE PREVIOUS CONTACT AND CONTACT IS CURRENT ROUND PROXY, ALL PREVIOUS CONTACTS ARE CURRENT ROUND HOUSEHOLD MEMBERS, ALL PREVIOUS CONTACTS DELETED. OTHERWISE, GO TO CL12a.
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CL12a. During our last interview we recorded name and address information for [READ NAME(S) BELOW], who would know where (you/SP) could be contacted in case we have trouble arranging the next interview.  
[HAND CONTACT SUMMARY TO RESPONDENT.]

CONTACT 1: (NAME)

CONTACT 2: (NAME)

Is this information still correct?

[CODE ALL THAT APPLY.]

[PRESS CTRL/L TO LEAVE SCREEN.]

<b>CON1INFO</b>	YES, ALL INFORMATION CORRECT .....	1	<b>BOX CL4B</b>
	NO, NEED TO REPLACE CONTACT ONE .....	2	(CL12b)
	NO, NEED TO CORRECT INFO FOR CONTACT ONE .....	3	(CL12c)
<b>CON2INFO</b>	NO, DELETE CONTACT ONE - NO REPLACEMENT .....	4	<b>BOX CL4B</b>
	[NO, NEED TO REPLACE CONTACT TWO.....	5	(CL12b)]
	[NO, NEED TO CORRECT INFO FOR CONTACT TWO.....	6	(CL12c)]
	[NO, DELETE CONTACT TWO - NO REPLACEMENT] .....	7	<b>BOX CL4B</b>

CL12b. [Please give me the name of a relative or close friend who would know where (you/SP) would be. Please give me the name of someone who is not living with (you/SP).]  
[ENTER ONLY ONE CONTACT].

**CONTNUM1**

**CONTNUM2**

CL12bb. [Please give me an address and phone number for contacting (CL12b NAME).]  
[ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]

CL12cc. Under what name is that telephone number likely to be listed?

<b>PHONNAM1</b>	SAME AS CONTACT NAME (CONTACT NAME FROM CL12b) .....	1	<b>BOX CL4B</b>
<b>PHONN1OS</b>	OTHER NAME (SPECIFY) .....	91	<b>BOX CL4B</b>
<b>PHONNAM2</b>	REFUSED .....	-7	<b>BOX CL4B</b>
<b>PHONN2OS</b>	DON'T KNOW .....	-8	<b>BOX CL4B</b>

CL12c. [What is the correct name, address, and phone number?]  
 [ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]  
 [ENTER "XXX" FOR STREET ADDRESS TO DELETE PREVIOUS ENTRY ON SECOND LINE.]  
 [PRESS ENTER FOR FIELDS WITH NO CORRECTIONS.]

BOX CL4B	<p>IF MORE THAN ONE CODE ENTERED AT CL12a, GO TO THE NEXT APPROPRIATE QUESTION FOR THAT CODE.</p> <p>IF ONLY ONE CODE ENTERED AT CL12a OR WHEN CL12b/CL12c COMPLETED FOR EACH CODE ENTERED AT CL12a, GO TO <b>BOX CL4B1</b>.</p>
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CL13. (Besides yourself), please give me the name, address, and telephone number of a relative or close friend who would know where (you/SP) would be in case we have trouble arranging the next interview. Please give me the name of someone who is not living with (you/SP).

RESPONDENT REPORTS A CONTACT NAME .....	1	(CL14)
RESPONDENT DID <u>NOT</u> REPORT A CONTACT NAME .....	2	<b>BOX CL4B1</b>
REFUSED.....	-7	<b>BOX CL4B1</b>
DON'T KNOW.....	-8	<b>BOX CL4B1</b>

CL14. [Please give me the name of a relative or close friend who would know where (you/SP) would be. Please give me the name of someone who is not living with (you/SP).]  
 [ENTER ONLY ONE.]  
**CONTNUM1**

CL15. [Please give me an address and phone number for contacting (CL14 NAME).]  
 [ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]

CL15a. Under what name is that telephone number likely to be listed?

<b>PHONNAM1</b>	SAME AS CONTACT NAME (CONTACT NAME FROM CL14).....	1
	OTHER NAME (SPECIFY).....	91
<b>PHONN1OS</b>	REFUSED .....	-7
	DON'T KNOW .....	-8

- CL16. Please give me another name, address, and telephone number of a relative or close friend who would know where (you/SP) would be in case we have trouble arranging the next interview. Again, please give me the name of someone who is not living with (you/SP).

RESPONDENT REPORTS A CONTACT NAME ..... 1 (CL17)  
 RESPONDENT DID NOT REPORT A CONTACT NAME ..... 2 BOX CL4B1  
 REFUSED..... -7 BOX CL4B1  
 DON'T KNOW..... -8 BOX CL4B1

- CL17. [Please give me another name of a relative or close friend who would know where (you/SP) would be. Again, please give me the name of someone who is not living with (you/SP). ENTER ONLY ONE.]

**CONTNUM2**

- CL18. [Please give me an address and phone number for contacting (CL17 NAME).]  
 [ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]

- CL18a. Under what name is that telephone number likely to be listed?

PHONNAM2 SAME AS CONTACT NAME (CONTACT NAME FROM CL17)..... 1  
 OTHER NAME (SPECIFY)..... 91  
 PHONN2OS REFUSED ..... -7  
 DON'T KNOW ..... -8

BOX CL4B1	IF NEW SAMPLE OR PREVIOUS CL19=2, -7, -8, GO TO CL19. OTHERWISE, GO TO CL19a.
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- CL19. (Do you/Does SP) have another home, such as a vacation home, where (you/SP) spend part of the year?

**ANOTHOM** YES ..... 1 (CL20)  
 NO ..... 2 (CL21)  
 REFUSED ..... -7 (CL21)  
 DON'T KNOW ..... -8 (CL21)

- CL19a. [CODE "YES" IF ALREADY KNOWN. OTHERWISE ASK:]

I would like to verify the address and phone number of (your/SP's) vacation home. I have them listed as. . . [READ ADDRESS AND PHONE NUMBER LISTED BELOW]. Are these correct?

**VRFYHOME** YES ..... 1 (CL21)  
 NO ..... 2 (CL20)

- CL20. [What is the correct address and phone number of that home?]  
 [ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]  
 [ENTER "XXX" FOR STREET ADDRESS TO ERASE PREVIOUS ENTRY ON SECOND LINE.]  
 [PRESS ENTER FOR FIELDS WITH NO CORRECTIONS.]

- CL21. During our remaining interviews, we will continue to collect information about health care visits and the costs of any health care (you/SP) may receive. If for some reason you could not do the interview, please give me the name of someone who would be able to provide this information for (you/SP).

<b>FUTRPROX</b>	SOMEONE NAMED .....	1 (CL22)
	NO ONE TO NAME .....	2 <b>BOX CL4E</b>
	REFUSED TO NAME SOMEONE .....	3 <b>BOX CL4E</b>
	DON'T KNOW.....	-8 <b>BOX CL4E</b>

- CL22. [Please give me the name of someone who would be able to provide this information for (you/SP).] [ENTER ONLY ONE PERSON.]

**FPROXNUM**

- CL22a. [Please give me an address and phone number for contacting NAME FROM CL22.]  
[ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]

BOX CL4E	IF SUPPLEMENTAL SAMPLE, GO TO CL23a. OTHERWISE, IF SP IS RESPONDENT (SPPROXY = 1) GO TO CL23. IF PROXY IS RESPONDENT (SPPROXY = 2) GO TO CL24.
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- CL23. [I would like to thank you for keeping the calendar for this interview.] I would [also] appreciate it if you would [continue to] record health care visits and keep information about medical expenses for the next interview. Thank you for your time and cooperation during this interview.

CIRCLE TODAY'S DATE ON CALENDAR AS A REFERENCE FOR THE RESPONDENT. EXPLAIN CALENDAR SECTIONS AS NECESSARY. [TO LEAVE SCREEN PRESS ENTER.]

BOX CL4F	GO TO CL26.
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- CL23a. I would like to give you this calendar [HAND CALENDAR TO RESPONDENT] to record any health care visits (you have/SP has) with any kind of medical professional or facility.

This calendar also has a place to keep any medical bills, receipts, Medicare statements, and insurance statements that would be connected to (your/SP's) health care visits and other medical expenses covering this time period.

INTERVIEWER: EXPLAIN CALENDAR SECTIONS IN DETAIL TO RESPONDENT.

[PRESS ENTER TO CONTINUE.]



BOX CL4F1	GO TO CL26.
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CL24. I would like to make sure you are aware of the calendar we use to record any health care visits and keep information about medical expenses for the next interview. [TO LEAVE SCREEN PRESS ENTER.]

CIRCLE TODAY'S DATE ON CALENDAR AS A REFERENCE FOR THE RESPONDENT. EXPLAIN CALENDAR SECTIONS IN DETAIL TO RESPONDENT.

CL25. I would like to thank you for your time and cooperation during this interview. We may be contacting you in the future for further information. [TO LEAVE SCREEN PRESS ENTER.]

CL26. INTERVIEWER: WAS THIS INTERVIEW CONDUCTED MOSTLY IN ENGLISH OR SPANISH?

<b>INTLANG</b>	ENGLISH .....	1
	SPANISH .....	2

BOX CL5	CODE CASE AS COMPLETED.
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